

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 23, 2003

REGISTRATION NO.: 24373

BONDS ISSUED BY: School District of Springfield R-12

AMOUNT OF ISSUE: \$30,000,000.00

COUNTY: of Greene

DATE OF ISSUE: May 15, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: (1) Air conditioning certain existing school buildings, (2) making improvements to Parkview High School and other school facilities, to include constructing new buildings and improving, repairing and renovating existing buildings, and (3) furnishing and equipping school buildings and to pay the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
3.700%	\$ 1,000,000.00	03/01/2014
3.750%	1,250,000.00	03/01/2015
3.800%	525,000.00	03/01/2016
4.000%	3,725,000.00	03/01/2017
5.250%	2,500,000.00	03/01/2018
5.000%	3,250,000.00	03/01/2019
5.125%	3,000,000.00	03/01/2020
5.000%	4,500,000.00	03/01/2021
5.000%	5,000,000.00	03/01/2022
5.000%	2,500,000.00	03/01/2023
4.375%	2,750,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$30,964,799.25

INTEREST RATE: 4.4909%

ASSESSED VALUATION: \$2,298,705,022

INDEBTEDNESS: (Including this issue) \$112,743,852

NOTICE OF ELECTION: Published two newspapers March 26 and April 2, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...13,814 No...3,722

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable